

REMINISCENCES OF A CANDIDATE ANALYST BY BRENT MASHBURN

Reminiscences of a Candidate Analyst

*All about the CFA® Program from someone who passed all 3 exams.
Why I did it, how I studied, what I learned, and what I'd recommend to future candidates.*



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I spent \$6000 and 5 years of my life passing the 3 Chartered Financial Analyst (CFA) exams. How did I do it? What did I learn? How did I study? What would I recommend to future CFA Program candidates?

Shortly after finding out that I had passed the third and final level, I sat down to write a brief document to answer such questions. The more I wrote, the longer it got. I combined both questions I remembered having before and during the program, as well as those I received through my blog (luminouslogic.com). In the end, I ended up with almost 100 questions and answers, which comprise this book.

Just so we're clear, the book is not a study guide for any particular CFA level. Rather it's a long Q&A about various aspects of the program with a seasoned veteran. You can view the table of contents by clicking on the book graphic above, so that you can see what's covered before you buy.

And also to be clear, I am not a Chartered Financial Analyst, despite passing the exams. There's a work experience requirement too that I can't fulfill while choosing to remain a freelance consultant.

The book is in an informal Q&A format and is separated into five main sections.

(I) The Preliminaries: My background and how I ended up in the program.

(II) The Content: A quick overview of what you learn in the program.

(III) The Method: How I prepared for the exams and what I'd recommend.

(IV) The Proving Ground: All about the exams and exam day.

(V) The Fallout: After completion of the program.

I also included a couple appendices containing what I believe are the most important Dos and Don'ts (The 10 Commandments and The 7 Deadly Sins, respectively).

Before I began the program, I saw Chartered Financial Analysts as the Navy SEALs of the investing world. Elite. Accurate. Usually very short hair. Do I still feel that way after passing through the crucible myself? Read on!

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Very True, Well Worth the Read

By Daniel A Nalesnik

I'm preparing for level 2 in 6 days. I took a 1-hour break from studying to read this book, and can't agree enough with everything said. I actually laughed out loud when I saw the picture of the study area during the last week before one of the exams: notebook computer on the desk, books, papers, flashcards and other assorted study materials EVERYWHERE. My room looked exactly like that for level 1, and already looks this bad for level 2.

The CFA exams melt your brain and test your ability to learn, learn, learn. It is too bad not everyone is aware how much effort is required.

It was a fun break!

0 of 0 people found the following review helpful.

any CFA candidate must read it

By shami

i have read the book , but now i am studying it. i believe this one need to be read by any one think about applying to CFA exam. i have meet Brent through his website which was great and when i email him he was generous and very helpful to give and answering your question even the stupid ones. almost every little questions that appear in my head about the exam i found Brent talk about it and it is very helpful indeed. Thanks Brent for your kind words.

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